|  |  |
| --- | --- |
| Submission Date |  |
| Project Name |  |
| Total Financing Amount Requested |  |
| Loan Type [construction, development, purchase, refinance or Other ] |  |
| Original Purchase Date [Land, Building or Asset] (List property address) |  |
| Current “As is Value” of Land, Building or Asset/ and project Future market value |  |
| Desired Loan to value |  |
| Cash being Contributed By Principal[s] |  |
| Status of approvals and entitlements |  |
| Property type: (office, retail, land ect) |  |
| Desired loan term |  |
| AS IS or Projected Gross/Net Operating Income – Estimated  Yr. 1  Yr-2  Yr-3 |  |
| Loan To Value (LTV) |  |
| Business Type (if applicable) |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |

**USE OF PROCEEDS:**

|  |  |
| --- | --- |
| Purchase/Refinance Amount |  |
| Development Costs |  |
| Interest reserves |  |
| Other (please elaborate) |  |
| Project Contingency Costs |  |
| Closing Costs (Real Estate Related) |  |
| Total (Use of Proceeds) |  |

**BORROWER[S] BUSINESS & FINANCIAL INFORMATION:**

|  |  |
| --- | --- |
| Company Name |  |
| Street Address |  |
| City, State, Zip |  |
| County |  |
| Company Web Site |  |
| **1)Name of Principal** |  |
| Email Address |  |
| Telephone Number |  |
| Principal’s source of income |  |
| Principal’s Net Worth |  |
| Principal’s Liquid Assets |  |
| Principal’s Liabilities |  |
| Years of Experience |  |
| **2) Name of Principal (if applicable)** | N/A |
| Telephone Number | N/A |
| Email Address | N/A |
| Principal’s source of income | N/A |
| Principal’s Net Worth | N/A |
| Principal’s Liquid Assets | N/A |
| Principal’s Liabilities | N/A |
| Years of Experience | N/A |
|  |  |
|  |  |

**SUBMITTING BROKER OR CONSULTANT CONTACT INFORMATION:**

|  |  |
| --- | --- |
| Company Name |  |
| Name |  |
| Title |  |
| Street Address/Mailing |  |
| City, State, Zip |  |
| Telephone |  |
| Cell Telephone |  |
| Email Address |  |
| Web Site |  |
| Where else Has This Loan Request Been Submitted? |  |
| Do You Have An Origination Fee Agreement With The Client? |  |
| Are You Co-Brokering This Loan Request? |  |

**SUMMARY OF PROJECT:**

|  |
| --- |
|  |
|  |

**EXIT STRATEGY:**

|  |
| --- |
|  |

**Document Checklist:**

1. Personal Financial statement
2. Recent Credit report
3. 3 year pro forma
4. Sources and uses of funds
5. Construction budget if applicable
6. Resume or bio for sponsor
7. 2 years profit and loss statements for business