

**IT'S TIME
TO BUILD**

**LETS GET
VERTICAL**



About Us

With our new high yield debt product , we can take equity type risk and structure it in a first lien fashion – enabling you to retain 100% of your equity.

We are seeking seasoned developers tired of raising LP equity and dealing with the red tape associated with conventional bank lending!

Rough Terms

- Interest rate: 11.5-12%
- Lender Fee: 3.5-4%
- AIG Fee: 2%
- LTV: Up to 75% of the FMV
- LTC: Up to 85%
- Prepayment penalty: None
- Recourse: None
- Term: 12-24 months
- Amortization: Interest only
- Pay on what you draw
- Markets: West of Colorado